

ORRICK, HERRINGTON & SUTCLIFFE LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

**VERIFIED STATEMENT OF ORRICK, HERRINGTON & SUTCLIFFE LLP
PURSUANT TO FED. R. BANKR. P. 2019**

Orrick, Herrington & Sutcliffe LLP ("Orrick") hereby submits this verified statement
("Verified Statement") pursuant to Fed. R. Bankr. P. 2019(a), and states as follows:

1. Orrick appears in these cases on behalf of the entities listed below (the "Entities"):
 - a. Benetton Group S.p.A.
Villa Minelli
31050 Ponzano, Treviso
Italy
 - b. Benetton International S.A.
1, Place de'Armes
L-1136 Luxembourg

- c. California Independent Systems Operator Corp.
151 Blue Ravine Road
Folsom, California 95630
- d. European Aeronautic Defence and Space Company EADS N.V.
Le Carré
Beechavenue 130-132
1119 PR Schiphol Rijk
The Netherlands
- e. Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo
Via Lucrezia Romana, 41/47
00178 Rome
Italy
- f. New York City Municipal Water Finance Authority
75 Park Place
New York, NY 10007
- g. Philippine Airlines, Inc.
Legal Affairs Department
VP-Legal Affairs & Corporate Compliance Officer
9th Floor, PAL Center
Legaspi Street, Lagaspi Village
Makati City 1229 Philippines
- h. Rizal Commercial Banking Corporation
RCBC Head Office, Yuchengco Tower I
RCBC Plaza
6819 Ayala Avenue
Makati City Philippines
- i. Telecom Italia Capital S.A. and Telecom Italia Finance S.A.
12, Rue Eugene Ruppert
L-2453 Luxembourg
- j. Utah Associated Municipal Power Systems
2825 East Cottonwood Parkway
Salt Lake City, Utah 84121

2. Each of these Entities hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity, pursuant to each of their relationships with the Debtors.

3. Each of these Entities has separately requested that Orrick represent them in connection with the Debtors' chapter 11 cases.

4. As of the date hereof, upon information and belief, Orrick does not hold any claims against, or equity interests in, any of the Debtors.

5. Orrick reserves the right to revise, supplement or amend this Verified Statement at any time in the future.

6. Orrick makes this Verified Statement solely for disclosure purposes pursuant to Rule 2019, and nothing herein is, or should be construed as, an admission, acknowledgement, or waiver by the Entities.

7. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge, information and belief.

Dated: November 3, 2008
New York, NY

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /S/ LORRAINE S. MCGOWEN

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